

**MINUTES OF
JOINT DISABILITY AND ADMINISTRATIVE APPEALS COMMITTEES OF
KENTUCKY RETIREMENT SYSTEMS AND COUNTY EMPLOYEES RETIREMENT
SYSTEM MEETING**

July 28, 2026, at 10:00 A.M. E.T.

Via Video

Teleconference 1260

Louisville Road

Frankfort, Kentucky

40601

The meeting of the Joint Disability and Administrative Appeals Committees, held on July 28, 2026, was called to order by Dr. Carver at 10:00 a.m. E.T. The following members were present via live video teleconference: Dr. Patricia Carver, Mary Eaves, and Steven Webb.

In addition, those present from KPPA were Victoria Hale, JJ Alleman, Andrew Kenney, Nathan Goodrich, Ed Owens, Liza Welch, Odette Gwandi, Shaun Case, Sandra Hardin, and Ashley McIntosh, recording secretary.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously to approve the Minutes of the May 27, 2026, Joint Disability and Administrative Appeals Committees Meeting.

Dr. Carver noted the necessity of closed session for the purpose of reviewing the disability applications and administrative appeals of Administrative Action Numbers:

22-D-41, 23-D-05, 23-T-23, 23-T-28, 23-T-42, 23-T-58, 23-T-12, 23-T-44, 23-PS-12, 24-A-01, 24-A-04.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously to enter closed session.

Following discussion in closed session, the Committees returned to open session, whereafter the following transpired.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-D-41, to Remand the case to the Hearing Officer to correct issues as set forth in the Board Remand Order.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-D-05, to adopt the Hearing Officer's Recommendation on Remand to Deny Claimant's non-hazardous disability retirement benefits as modified in the Board Final Order.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-T-23, to adopt the Hearing Officer's Recommendation to Continue Claimant's non-hazardous disability retirement benefits, as modified in the Board Final Order, with a review in three (3) years.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-T-28, to adopt the Hearing Officer's Recommendation to Continue Claimant's non-hazardous disability retirement benefits, as modified in the Board Final Order, with a review in five (5) years.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-T-42, to adopt the Hearing Officer's Recommendation to Continue Claimant's non-hazardous disability retirement benefits with a review in five (5) years.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-T-58, to adopt the Hearing Officer's Recommendation to Continue Claimant's non-hazardous disability retirement benefits, as modified in the Board Final Order, with a review in five (5) years.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order on remand and any exceptions duly filed, in the case of Administrative Action Number: 23-T-12, to adopt the Hearing Officer's Recommendation to Dismiss Claimant's appeal with prejudice and to Discontinue Claimant's hazardous in-line-of-duty disability retirement benefits as modified in the

Board Final Order. Additionally, "Claimant's Response to Respondent's Motion to Compel Discovery and Request to Proceed with Appeal" filed on July 9, 2026, was ordered to be accepted and classified as "Claimant's Exceptions," and the "Motion to Strike" filed by the Kentucky Public Pensions Authority ("KPPA") on July 14, 2026, was Denied.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order on remand and any exceptions duly filed, in the case of Administrative Action Number: 23-T-44, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice and Continue Claimant's non-hazardous disability retirement benefits with a review in five (5) years.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-PS-12, to adopt the Hearing Officer's Recommendation to Dismiss the appeal Without Prejudice.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 24-A-01, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 24-A-04, to adopt the Hearing Officer's Recommendation to Dismiss the appeal.

There being no further business, the meeting was adjourned at 10:52 A.M., E.T. to meet on September 22, 2026, at 10:00 A.M., E.T.

CERTIFICATION

I, Ashley McIntosh, do certify that I was present at this meeting, and I have recorded the above action of the Committees on the various items considered by them at this meeting.

Ashley McIntosh

9/23/2026

Ashley McIntosh
Recording Secretary

Date

I, Dr. Patricia Carver, do certify that the Minutes of the meeting held on July 28, 2026, were approved by the Joint Disability and Administrative Appeals Committees of the Board of Trustees of the County Employees Retirement System and the Board of Trustees of the Kentucky Retirement Systems on September 22, 2026.



9/22/2026

Dr. Patricia Carver, Chair
Joint Disability and Administrative Appeals Committees

Date

I, Victoria Hale, was present at the July 28, 2026, Joint Disability and Administrative Appeals Committees meeting and have reviewed the minutes for form and legality.

/s/ *Victoria A. Hale*

9/23/2026

Victoria Hale
General Counsel

Date